



Instructions: Use this form to apply for an Access Grant through SDF's Access & Readiness Capital Program. The information you provide will be used for an initial review of eligibility, program fit, and grant appropriateness, and to determine next steps. This form and the attachments below are not the full documentation package. If the application advances, Reinvestment Fund may request additional documentation to support program review, award documentation, and/or coordination with a Technical Energy Service Provider (TESP).

Initial email attachments (required):

- ☐ Access Grant Application Form (this form)
- ☐ Most recent 2 years financial statements (plus interim YTD, if available)
- ☐ Current-year operating budget
- ☐ Any available audit / model / engineering documents (if applicable/available)

Submission: Email the completed form and the attachments to **SDF@reinvestment.com**.

1. Access Grant Type

Choose the grant type that aligns with your project scope. Refer to the **Guidelines** for additional information.

- ☐ **Grant Type A — Technical Energy Service Provider (TESP) / Readiness Pathway** (technical assistance and planning services to reach a decision-ready package)
- ☐ **Grant Type B — Small-Scale Implementation Cost-Share** (discrete, electricity-focused measures where a loan is not appropriate and scope is already known)

Note: For both Grant Type A and Grant Type B, complete **Sections 2 – 5**. If applying for Grant Type A, complete **Section 6A**. If applying for Grant Type B, complete **Section 6B**.

2. Primary Contact Information

Name	
Title	
Organization	
Phone	- - x

Email

3. Organization / Applicant Profile

Legal name (as registered)	
EIN (if applicable)	
Organization type	<input type="checkbox"/> Nonprofit <input type="checkbox"/> For-profit <input type="checkbox"/> Public/Quasi-public <input type="checkbox"/> Other:
Legal structure (if applicable)	<input type="checkbox"/> 501(c)(3) <input type="checkbox"/> LLC <input type="checkbox"/> Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> Sole proprietorship <input type="checkbox"/> Other:
Year established	
Website	
Mailing address	
Primary service area (counties/communities served)	
Mission / core services (1-3 sentences)	
Primary populations served	
Annual operating expenses (most recent fiscal year)	Fiscal Year: Fiscal Year End: Amount (\$):
Fiscal year end	
Financial statements available	<input type="checkbox"/> Audited <input type="checkbox"/> Reviewed/Compiled <input type="checkbox"/> Internal <input type="checkbox"/> Not available
Prior relationship with Reinvestment Fund	<input type="checkbox"/> Yes (if yes, briefly describe): <input type="checkbox"/> No <input type="checkbox"/> Not sure

4. Project Overview

Project name	
Project Description	

Facility Type	<input type="checkbox"/> Community facility / nonprofit <input type="checkbox"/> School / Early Childhood Education facility <input type="checkbox"/> Health center/clinic <input type="checkbox"/> Affordable multifamily housing <input type="checkbox"/> Small business (commercial) <input type="checkbox"/> Other: _____
Energy scope (check all that apply):	<input type="checkbox"/> Energy efficiency <input type="checkbox"/> Electrification <input type="checkbox"/> Enabling electrical upgrades <input type="checkbox"/> Solar PV <input type="checkbox"/> Storage <input type="checkbox"/> EV charging (as part of facility scope) <input type="checkbox"/> Other:
Project site address	
Project County (e.g. Bucks County, Delaware County, etc.)	
Is the project site in PECO electric service territory?	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unsure
Current project stage (concept, early planning, audit/feasibility, design, etc.)	
Target start date	
Target completion date	
Key deadlines driving schedule (incentives, equipment lead time, lease, etc.)	
Site control	<input type="checkbox"/> Own <input type="checkbox"/> Lease <input type="checkbox"/> Under contract <input type="checkbox"/> Other:
If leased, term remaining and landlord consent status	

5. Impact Focal Areas

How does this project advance your mission and community benefit?	
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<p>Who directly benefits from the project (e.g., building users, residents, customers)?</p> <p>Any known affordability/energy burden considerations (e.g., savings passed to tenants/clients)?</p> <p>Any resilience, health, or service-continuity benefits?</p>	
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6A. Type A — Technical Energy Services Provider (TESP) / Readiness Pathway Details

****Note: Complete Section 6A only if you are applying for Grant Type A**

<p>Requested grant amount. For reference: Type A range: \$15k–\$75k</p>	\$
<p>What do you want this grant to accomplish?</p>	
<p>Why is a grant more appropriate than a 0% Interest Catalyst Loan for your project?</p>	
<p>Primary technical need (check all that apply)</p>	<input type="checkbox"/> Site assessment <input type="checkbox"/> Audit/benchmarking <input type="checkbox"/> Feasibility analysis <input type="checkbox"/> Electrification roadmap <input type="checkbox"/> Solar feasibility <input type="checkbox"/> Other:
<p>Existing technical work completed</p>	<input type="checkbox"/> None <input type="checkbox"/> Some — describe

Provide a task-level budget for the activities you want the Access Grant to support. The **20% minimum match** applies to the **total cost of these readiness activities** (not the subsequent full implementation project).

Activities Budget (Sources & Uses)

Use of Funds – Type A Grant (Readiness Activities Only)		Amount (\$)	Notes / Certainty (high/med/low)
<i>*Note: Update the Following Activities as Appropriate to Match your Project</i>			
Site assessment / data collection		\$	
Energy audit / benchmarking		\$	
Feasibility analysis (EE/electrification/solar)		\$	

Design / engineering concept	\$
Electrification roadmap / implementation plan	\$
Incentive/rebate strategy support	\$
Owner coordination / project management	\$
Other	\$
TOTAL TYPE A SCOPE COST	\$

Funding Sources for Readiness Activities	Amount (\$)	Status (committed / pending / exploring)
SDF 0% Catalyst Loan (requested)	\$	
Applicant cash / organizational funds	\$	
Philanthropy / donations	\$	
Public grants	\$	
Utility incentives / rebates	\$	
Other	\$	
TOTAL TYPE A SCOPE FUNDING	\$	

- **Total cost of readiness activities (from table above):** \$
- **Minimum match ($\geq 20\%$):** \$
- **Are you able to cover $\geq 20\%$ of readiness activities cost?** ☐ Yes ☐ No
- **Match sources (from table above):**

C. Implementation Project Snapshot (Best Estimate, If Known)

If you have early estimates for the **full implementation project** (beyond readiness activities), provide a high-level snapshot. This helps SDF understand the full financing needs, but exact figures are not required at this stage.

Estimated Total Implementation Project Cost (excluding Type A grant-funded readiness activities, if separate): \$

Estimated implementation sources (high level):

- Borrower equity / cash: \$
- Incentives/rebates: \$
- Grants/philanthropy: \$
- Senior/subordinate debt: \$
- Other: \$

6B. Type B — Small-Scale Implementation Cost-Share Details

****Note: Complete Section 6B only if you are applying for Grant Type B**

<p>Requested grant amount. For reference: Type B range: \$5k–\$25k</p>	\$
<p>What do you want this grant to accomplish?</p>	
<p>Why is a grant more appropriate than a 0% Interest Catalyst Loan for your project?</p>	
<p>Discrete measure(s) to be installed (be specific)</p>	
<p>Explain how your project is electricity-focused / electrification-enabling (and not general building repair)?</p>	
<p>Procurement status</p>	<input type="checkbox"/> Not started <input type="checkbox"/> Quotes in progress <input type="checkbox"/> Contractor selected (date):
<p>Permitting needed?</p>	<input type="checkbox"/> No <input type="checkbox"/> Yes <input type="checkbox"/> Unsure
<p>Expected measurable outcomes (if known)</p>	<p>kWh saved</p> <p>Other:</p>

Provide a task-level budget for the activities you want the Access Grant to support. The **20% minimum match** applies to the **total cost of these readiness activities** (not the subsequent full implementation project).

Activities Budget (Sources & Uses)

Use of Funds – Type B Grant (Readiness Activities Only)	Amount (\$)	Notes / Certainty (high/med/low)
<i>*Note: Update the Following Activities as Appropriate to Match your Project</i>		
Contractor labor	\$	
Equipment/materials	\$	
Permits/fees (if applicable)	\$	
Electrical enabling work required for measure(s)	\$	
Commissioning / testing (if applicable)	\$	
Other	\$	
TOTAL TYPE B SCOPE COST	\$	

Funding Sources for Readiness Activities	Amount (\$)	Status (committed / pending / exploring)
SDF 0% Catalyst Loan (requested)	\$	
Applicant cash / organizational funds	\$	
Philanthropy / donations	\$	
Public grants	\$	
Utility incentives / rebates	\$	
Other	\$	
TOTAL TYPE B SCOPE FUNDING	\$	

- **Total cost of readiness activities (from table above):** \$
- **Minimum match (≥ 20%):** \$
- **Are you able to cover ≥20% of readiness activities cost?** ☐ Yes ☐ No
- **Match sources (from table above):**

Thank you. Reinvestment Fund will confirm receipt and follow up with questions or next steps.