



REINVESTMENT FUND

Sustainable Development Fund (SDF) Capital Access & Readiness Program Catalyst Loan – Application Form

Instructions: Use this form to apply for a 0% Interest Catalyst Loan through SDF's Access & Readiness Capital Program. The information you provide will be used for an initial review of eligibility, program fit, and financing feasibility, and to determine next steps. This form and the attachments below are not the full underwriting package. If the application advances, Reinvestment Fund will request additional documentation for credit review, underwriting, and closing.

Initial email attachments (required):

- ☐ Catalyst Loan Initial Application Form (this form)
- ☐ Most recent 2 years financial statements (plus interim YTD)
- ☐ Current-year operating budget
- ☐ Any audit / model / engineering documents (if applicable/available)

Submission: Email the completed form and the attachments to **SDF@reinvestment.com**.

1. Primary Contact Information

Name	
Title	
Organization	
Phone	- - x
Email	

2. Organization / Applicant Profile

Legal name (as registered)	
EIN (if applicable)	
Organization type	<input type="checkbox"/> Nonprofit <input type="checkbox"/> For-profit <input type="checkbox"/> Public/Quasi-public <input type="checkbox"/> Other:
Legal structure (if applicable)	<input type="checkbox"/> 501(c)(3) <input type="checkbox"/> LLC <input type="checkbox"/> Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> Sole proprietorship <input type="checkbox"/> Other:
Year established	

Website	
Mailing address	
Primary service area (counties/communities served)	
Mission / core services (1-3 sentences)	
Primary populations served	
Annual operating expenses (most recent fiscal year)	Fiscal Year: Fiscal Year End: Amount (\$):
Fiscal year end	
Financial statements available	<input type="checkbox"/> Audited <input type="checkbox"/> Reviewed/Compiled <input type="checkbox"/> Internal <input type="checkbox"/> Not available
Prior relationship with Reinvestment Fund	<input type="checkbox"/> Yes (if yes, briefly describe): <input type="checkbox"/> No <input type="checkbox"/> Not sure

3. Project Overview

Project name	
Project Description	
Facility Type	<input type="checkbox"/> Community facility / nonprofit <input type="checkbox"/> School / Early Childhood Education facility <input type="checkbox"/> Health center/clinic <input type="checkbox"/> Affordable multifamily housing <input type="checkbox"/> Small business (commercial) <input type="checkbox"/> Other: _____
Energy scope (check all that apply):	<input type="checkbox"/> Energy efficiency <input type="checkbox"/> Electrification <input type="checkbox"/> Enabling electrical upgrades <input type="checkbox"/> Solar PV <input type="checkbox"/> Storage

	<input type="checkbox"/> EV charging (as part of facility scope) <input type="checkbox"/> Other:
Project site address	
Project County (e.g. Bucks County, Delaware County, etc.)	
Is the project site in PECO electric service territory?	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unsure
Current project stage (concept, early planning, audit/feasibility, design, etc.)	
Target start date	
Target completion date	
Key deadlines driving schedule (incentives, equipment lead time, lease, etc.)	
Site control	<input type="checkbox"/> Own <input type="checkbox"/> Lease <input type="checkbox"/> Under contract <input type="checkbox"/> Other:
If leased, term remaining and landlord consent status	

4. Impact Focal Areas

How does this project advance your mission and community benefit?	
Who directly benefits from the project (e.g., building users, residents, customers)?	
Any known affordability/energy burden considerations (e.g., savings passed to tenants/clients)?	
Any resilience, health, or service-continuity benefits?	

5. Baseline Energy Information

Utility data available?	<input type="checkbox"/> 12 months electric bills
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	<input type="checkbox"/> Partial <input type="checkbox"/> Not available yet
Baseline annual electricity use/cost (if known)	kWh \$
Other fuels used + annual cost (if known)	\$
Expected outcomes (if estimated)	<input type="checkbox"/> Not estimated yet <input type="checkbox"/> Estimated:

6. Catalyst Loan Request & Rationale

Requested amount (typical range ~\$50k-\$150k)	\$
Requested term (up to 24 months)	months
Primary use(s) of funds (describe)	
Why is a Catalyst Loan needed now? (2-5 sentences)	
Why does your project require a Catalyst Loan (check one):	<input type="checkbox"/> Project would not proceed without the Catalyst Loan <input type="checkbox"/> Energy scope would be reduced without the Catalyst Loan <input type="checkbox"/> Project would be delayed without the Catalyst Loan <input type="checkbox"/> Other: _____
Explain why your project would not progress "but-for" the Catalyst Loan. (2-5 sentences):	
Most recent FY revenue	\$
Most recent FY operating surplus/(deficit):	\$
Unrestricted cash on hand (approx.)	\$
Existing debt outstanding (approx.)	\$
Other information (if any):	

7. Repayment Strategy of the Catalyst Loan

How will the Catalyst Loan be repaid? (check all that apply)	<input type="checkbox"/> Construction/perm/etc. debt financing (loans) <input type="checkbox"/> Grants/philanthropy <input type="checkbox"/> Operating cash flow <input type="checkbox"/> Other:
Describe repayment plan and expected timing	
Expected take-out/implementation financier(s) (if known)	<input type="checkbox"/> SDF core loan + Reinvestment Fund other loan <input type="checkbox"/> Another lender(s) <input type="checkbox"/> Other funding sources <input type="checkbox"/> Not yet identified

8. Technical Review + Technical Energy Service Provider Engagement

Have you engaged an engineer/energy consultant?	<input type="checkbox"/> No (<i>If no, would you be interested the services of one of Reinvestment Fund's vetted technical energy service providers?</i>) <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Maybe
	<input type="checkbox"/> Yes — firm + role:
Do you have an energy audit/feasibility study?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Other information (if any):	

9. Budget and Match

A. Catalyst Loan Readiness Activities Budget (Required)

Provide a task-level budget for the activities you want the Catalyst Loan to support. The **20% minimum match** applies to the **total cost of these readiness activities** (not the subsequent full implementation project).

Readiness Activities Budget (Sources & Uses)

Use of Funds (Readiness Activities Only)	Amount (\$)	Notes / Certainty (high/med/low)
<i>*Note: Update the Following Activities as Appropriate to Match your Project</i>		

Energy audit / feasibility / benchmarking	\$
Design / engineering / drawings	\$
Owner's rep / project management (energy scope)	\$
Permitting / interconnection / application fees (if applicable)	\$
Limited enabling work required to advance energy scope (describe)	\$
Legal / other professional services (describe)	\$
Other	\$
TOTAL PROJECT COST	\$

Funding Sources for Readiness Activities	Amount (\$)	Status (committed / pending / exploring)
SDF 0% Catalyst Loan (requested)	\$	
Applicant cash / organizational funds	\$	
Philanthropy / donations	\$	
Public grants	\$	
Utility incentives / rebates	\$	
Other:	\$	
TOTAL READINESS ACTIVITIES FUNDING	\$	

- **Total cost of readiness activities (from table above):** \$
- **Minimum match ($\geq 20\%$):** \$
- **Are you able to cover $\geq 20\%$ of readiness activities cost?** ☐ Yes ☐ No
- **Match sources (from table above):**

C. Implementation Project Snapshot (Best Estimate, If Known)

If you have early estimates for the **full implementation project** (beyond readiness activities), provide a high-level snapshot. This helps SDF understand likely take-out financing needs, but exact figures are not required at this stage.

Estimated Total Implementation Project Cost (excluding readiness activities, if separate): \$

Estimated implementation sources (high level):

- Borrower equity / cash: \$
- Incentives/rebates: \$
- Grants/philanthropy: \$
- Senior/subordinate debt: \$
- Other: \$

Thank you. Reinvestment Fund will confirm receipt and follow up with questions or next steps.